

Equifinance Capital 1 Ltd

1 Bartholomew Lane
London EC2N 2AX
United Kingdom
(the "**Issuer**")

Cayman Islands Stock Exchange
Third Floor, SIX, Cricket Square
P.O. Box 2408
Grand Cayman
KY1-1105
Cayman Islands
(the "**Exchange**")

4 May 2023

NOTICE

The Issuer refers to the admission to listing on the Cayman Islands Stock Exchange of the Up to £240,000,000 Class A Floating Rate Notes due 2024 (the "**Class A Floating Rate Notes**") and the Up to £45,000,000 Class B Floating Rate Notes due 2024 (the "**Class B Floating Rate Notes**" together with the Class A Floating Rate Notes, the "**Notes**") and as described in the listing document dated 22 July 2021 relating to the Notes.

Pursuant to the listing rules of the Exchange, the Issuer hereby notifies the Exchange that the maturity date of the Notes has been extended to 20 December 2024 and the commitment amount in respect of the Class B Floating Rate Notes has been increased from £45,000,000 to £50,500,000, in each case, pursuant to a deed of amendment dated 14 April 2023 between, amongst others, the Issuer, the Class A Noteholder and the Class B Noteholder (as defined therein) amending the terms of, amongst others documents, the note facility agreement dated 25 May 2021.

For further information in relation to the above, please contact the directors of the Issuer at directors-uk@intertrustgroup.com.